

METHOD FOR SECURITIZING RETAIL LEASE ASSETS

LACOMBE, JR., ET AL.

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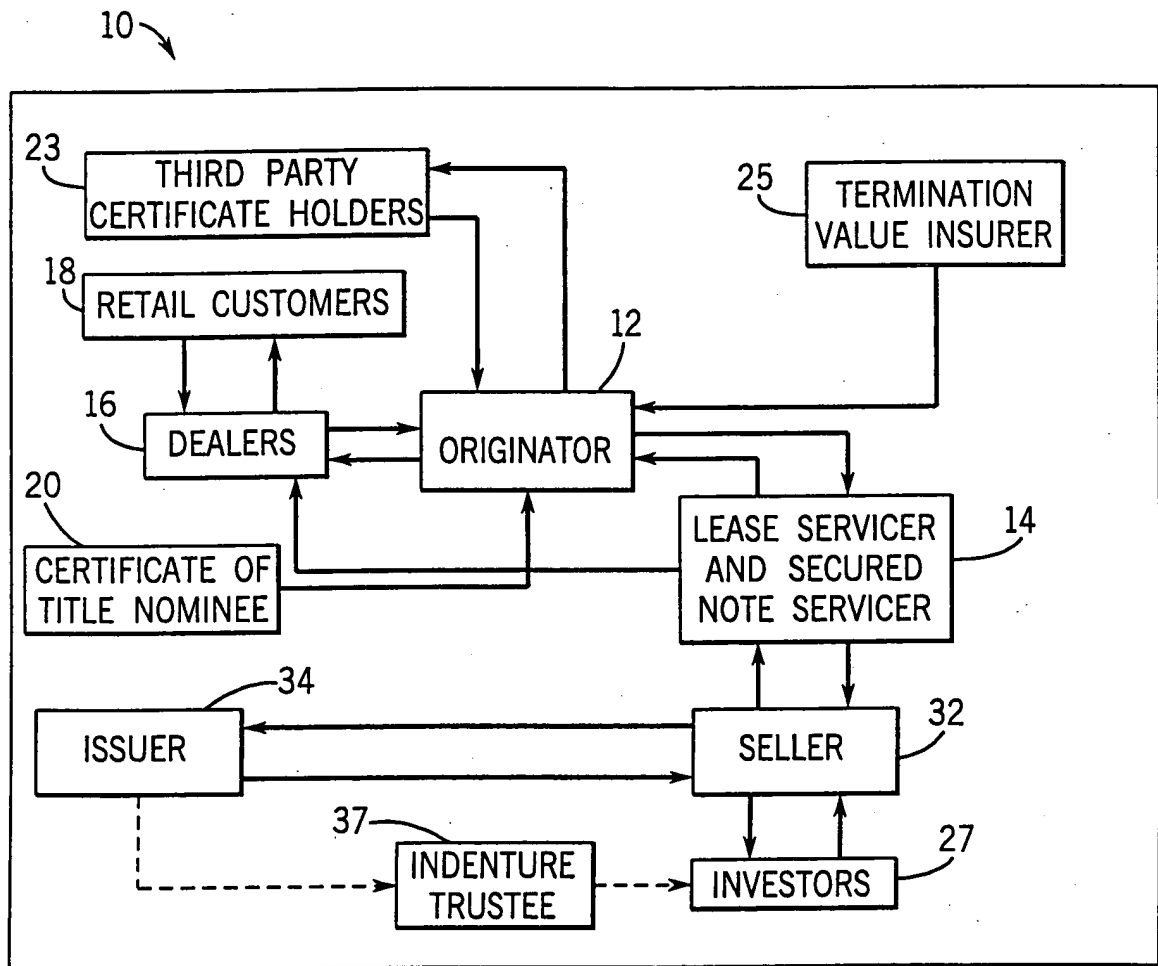
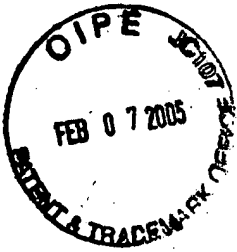


FIG. 1



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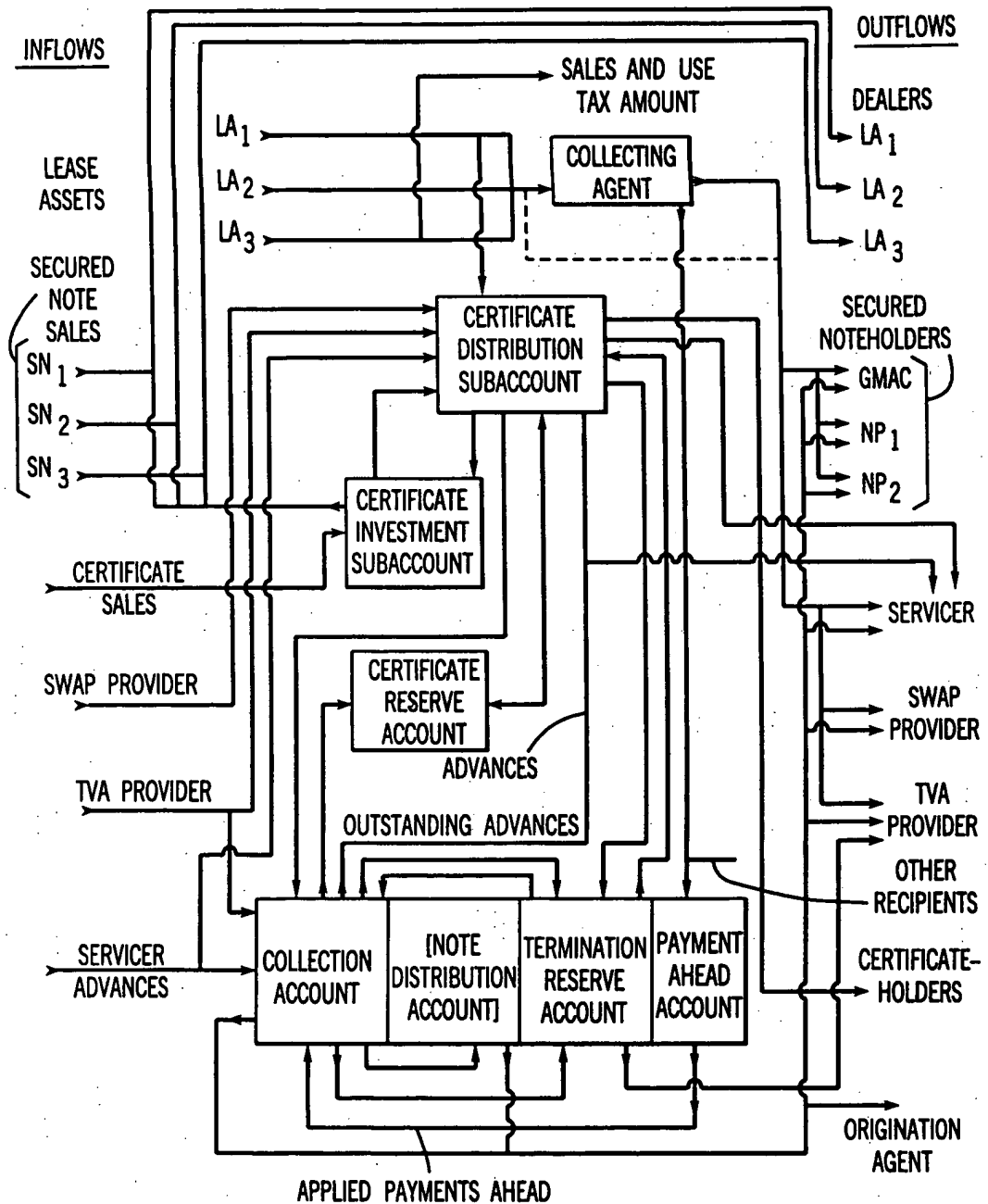


FIG. 2